Your client journey with Gooding Accounts

Initial contact call
Our onboarding team will explore your requirements and establish a brief overview.

New client meeting
Our onboarding team will meet with you to discover more about your requirements.

Review meeting
If your needs are complex we'll schedule a second meeting to make sure we fully understand your business.

Quotation
We'll create a quotation tailored to your specific needs.

Acceptance of quotation
Once you approve your fees we can begin the onboarding process

Onboarding details request
We will request your mandatory data including completion of our regulatory AML check via Verrif

Professional Clearance
If you're joining us from another accountant we'll request professional clearance.

Welcome to Gooding Accounts!
You will be allocated your dedicated client manager who'll be in touch to introduce themselves.

Meet the team
We'll introduce you to any additional key team members.

Work in progress
The Gooding Accounts Team will get to work! ***Don't forget we're always on hand if you have any queries.***

Pre year end meeting
If you've opted for a pre-year end meeting your Client Manager will invite you to a meeting at the appropriate time

3 month check-in
We'd love to hear how we're doing and if there's anything else we can do to help you.

Onboarding Team | **Client Services Team**